

## PATIENT INFORMATION FORM

### PERSONAL DETAILS

DATE: \_\_\_\_\_

Patient's full name: \_\_\_\_\_ Preferred name: \_\_\_\_\_ Date of Birth: \_\_\_ / \_\_\_ / \_\_\_

Male  Female Patient's Address: \_\_\_\_\_

Home phone number: \_\_\_\_\_ Cell phone number: \_\_\_\_\_

Email address: \_\_\_\_\_

Dentist's name: \_\_\_\_\_ Doctor's name: \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

### IF UNDER THE AGE OF 18

Age: \_\_\_\_\_ School: \_\_\_\_\_ Musical instruments played: \_\_\_\_\_

Sports: \_\_\_\_\_ Hobbies: \_\_\_\_\_

Sibling names and ages: \_\_\_\_\_

Father's name: \_\_\_\_\_ Work phone: \_\_\_\_\_ Home phone: \_\_\_\_\_

Mother's name: \_\_\_\_\_ Work phone: \_\_\_\_\_ Home phone: \_\_\_\_\_

Patient lives with: \_\_\_\_\_

### RESPONSIBLE PARTY

Name: \_\_\_\_\_ Marital status: \_\_\_\_\_ Spouses name: \_\_\_\_\_

Residence: \_\_\_\_\_

Mailing address: \_\_\_\_\_ How long at this address: \_\_\_\_\_

Home phone: \_\_\_\_\_ Work phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_

Previous address (if less than 3 years): \_\_\_\_\_ How long at this address: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_ SSN: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Number of years employed: \_\_\_\_\_

Additional email addresses for correspondence / notification: \_\_\_\_\_

### INSURANCE INFORMATION

Insured name: \_\_\_\_\_ Date of birth: \_\_\_\_\_ SSN: \_\_\_\_\_

Insurance company: \_\_\_\_\_ ID #: \_\_\_\_\_ Group#: \_\_\_\_\_

Insurance Co. address: \_\_\_\_\_ Phone: \_\_\_\_\_

Insured employer: \_\_\_\_\_ Do you have dual coverage?:  Yes  No

Co-Insured name: \_\_\_\_\_ Date of birth: \_\_\_\_\_ SSN: \_\_\_\_\_

Insurance company: \_\_\_\_\_ ID #: \_\_\_\_\_ Group#: \_\_\_\_\_

Insurance Co. address: \_\_\_\_\_ Phone: \_\_\_\_\_

Insured employer: \_\_\_\_\_

Patient's name: \_\_\_\_\_

**MEDICAL CHECKLIST**

Does the patient have or ever had any of the following medical conditions?

- |   |   |  |  |   |
|---|---|--|--|---|
| <input type="checkbox"/> Allergies or asthma    | <input type="checkbox"/> Cancer or tumor(s) | <input type="checkbox"/> Emotional problems      | <input type="checkbox"/> Hepatitis/liver disease | <input type="checkbox"/> Rheumatoid arthritis   |
| <input type="checkbox"/> Arthritis              | <input type="checkbox"/> Cleft/lip/palate   | <input type="checkbox"/> Epilepsy or convulsions | <input type="checkbox"/> HIV or AIDS             | <input type="checkbox"/> Sleep apnea / disorder |
| <input type="checkbox"/> Breathing difficulties | <input type="checkbox"/> Diabetes           | <input type="checkbox"/> Fainting or dizziness   | <input type="checkbox"/> Kidney problems         | <input type="checkbox"/> Speech problems        |
| <input type="checkbox"/> Bleeding disorders     | <input type="checkbox"/> Ear infections     | <input type="checkbox"/> Hearing problems        | <input type="checkbox"/> Learning disabilities   | <input type="checkbox"/> TMJ                    |
| <input type="checkbox"/> Bone disorders         | <input type="checkbox"/> Endocrine problems | <input type="checkbox"/> Heart disease or murmur | <input type="checkbox"/> Rheumatic fever         | <input type="checkbox"/> Tuberculosis           |

 Other medical conditions not listed? \_\_\_\_\_  
 \_\_\_\_\_

**MEDICAL HISTORY**

- Does the patient have a health problem? Please list: \_\_\_\_\_
- Is there a history of serious illness, accident, or operation? Please list: \_\_\_\_\_
- Is the patient under a doctor's care for any problems at this time? Please list: \_\_\_\_\_
- Is the patient currently taking any medication? Please list: \_\_\_\_\_
- Has the patient ever taken bisphosphonate medication? Please list: \_\_\_\_\_
- Does the patient have any allergies or drug sensitivities (latex, penicillin, nickel, etc.? Please list: \_\_\_\_\_
- Does the patient have frequent headaches? Please list: \_\_\_\_\_
- Does the patient use tobacco products? Please list: \_\_\_\_\_

**DENTAL HISTORY**

Date of last dental exam: \_\_\_\_\_

- Has the patient had any injury to the teeth? \_\_\_\_\_
- Has the patient had any injury to the face, jaws, or chin? \_\_\_\_\_
- Does the patient currently need any dental work to be completed (such as fillings or crowns)? \_\_\_\_\_
- Does the patient have any missing, extracted, or extra permanent teeth? \_\_\_\_\_
- Does the patient have any pain, clicking, or popping noises in the jaw? \_\_\_\_\_
- Does the patient clench or grind their teeth? \_\_\_\_\_
- Does the patient suck fingers, thumb, or have a similar habit? \_\_\_\_\_
- Has the patient had an orthodontic consultation recently? \_\_\_\_\_
- Has the patient had any previous orthodontic treatment? \_\_\_\_\_
- Have we treated any other family members? \_\_\_\_\_

 Reason for seeking orthodontic treatment: \_\_\_\_\_  
 \_\_\_\_\_

**EMERGENCY INFORMATION**

Name of nearest relative not living with you: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

**SIGNATURE**

 Patient Signature\* (*Parent's signature if minor*): \_\_\_\_\_ Date: \_\_\_\_\_

\*By signing, I agree that the information is true to the best of my knowledge. I understand it is my responsibility to keep the office informed of any changes to the above. I give Dr. Forcier and his staff permission to examine and take any diagnostic records, such as, photographs, radiographs, and impressions, to completely diagnose and plan the course of treatment. I understand that where appropriate, credit bureau reports may be obtained. I also give the office permission to contact other health care providers and/or insurance carriers with information regarding my/my child's orthodontic care.